

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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|-----------------------------------|-------------------------------|
| In re: |) Chapter 11 |
| |) |
| W.R. GRACE & CO., <i>et al.</i> , |) Case No. 01-01139 (JKF) |
| |) |
| Debtors. |) Jointly Administered |
| |) |
| |) Related to Docket No. 21916 |

NO ORDER REQUIRED
CERTIFICATION OF NO OBJECTION REGARDING
THE MONTHLY APPLICATION OF CHARTER OAK FINANCIAL
CONSULTANTS, LLC, FOR COMPENSATION OF SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR
TO THE OFFICIAL COMMITTEE OF PERSONAL INJURY CLAIMANTS
OF W.R. GRACE & CO., *et al.* FOR THE PERIOD OF
APRIL 1, 2009 THROUGH APRIL 30, 2009 (DOCKET NO. 21916)

I, Kathleen Campbell Davis, of Campbell & Levine, LLC, hereby certify the following:

1. Pursuant to 11 U.S.C. §§ 330 and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and the Amended Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members, signed by the Court on April 17, 2002 [Docket No. 1949] (the “Amended Administrative Order”), Charter Oak Financial Consultants, LLC, submitted on May 29, 2009 a monthly application (“Application”) [Docket No. 21916] for services rendered and reimbursement of expenses incurred as Financial Advisor to the Official Committee of Asbestos Personal Injury Claimants in the above-referenced cases.

2. Objections to the Application were to be filed and served on or before June 18, 2009. No objections to the Application have been received by the undersigned.

Moreover, the Court's docket reflects that no objections to the Application were filed. In accordance with the Amended Administrative Order, upon the filing of this Certificate of No Objection, the Debtors are authorized to pay Charter Oak Financial Consultants, LLC eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application.

Dated: June 22, 2009

CHARTER OAK FINANCIAL
CONSULTANTS, LLC

Bradley Rapp
430 Center Avenue
Mamaroneck, NY 10543

Financial Advisor for the Official
Committee of Asbestos Personal Injury
Claimants

- and -

CAMPBELL & LEVINE, LLC

/s/Kathleen Campbell Davis

Marla R. Eskin (I.D. #2989)
Kathleen Campbell Davis (I.D. #4229)
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*Counsel for the Official Committee
of Asbestos Personal Injury Claimants*